



#### EDlumina Student (SIS) Training Manual - v.9.1.2022 Table of Contents

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# Logging In

Go to your school's **edluminate.com** website with the subdomain that corresponds with your school.

Example: yourschoolsubdomain.edluminate.com/login

## User Log-In page

Once the school specific URL has loaded, the user will be prompted to sign in with their credentials (Email Address and Password). The school name & logo should be present on this page.

	EDlumine Education Software Solution	ons
	Email*: @cyanna.com Password*:	Recover lost password
	LOGIN	
wered by EDlumina		Copyright © 2021 Cyanna Education Servic

Enter your **username** and **password** into the corresponding boxes and click the blue **LOGIN** button.



## **Recover Lost Password**

If you cannot remember your password click the blue **Recover lost password** link. Next, enter the email address for your account. An email will be sent to you and you will be able to make a new password. Use this new password to log in with.

## Finding the Academics Tab

Once you have logged in, you will see a drop down button on the right hand side that resembles 9 squares. Select this button and then click on the **Academics** option from the drop down.

EDlumina		Type student	name, enroliment o	late, etc						-			iii (In
Education Software Solutions	Lea	d Activity										🗱 School Setup	
Administration	Filte	r:				1.0			-			🐂 Catalog	
	Lea	d In		Ŧ	Filtering is o	n   X						Admissions	
(A) Campuses	_					_							_
Programs		Name	Phone	Email		Rep	Follow Up Due	Follow Up Title	Current Step	Status	Program	Academics	
👛 Users		Cyanna Test			@cyanna.com		N/A	Nothing scheduled. Create?	New Lead	draft	Year 2 Pro	🖀 Learning Manageme	nt
Documents		Samantha B		checkbox@test.com		Cyanna Admin	N/A	Nothing scheduled.	New Lead	draft	Cos Onlir	🗠 Reporting	
Construction Steps													_

# Academics Menu



On the menu on the left hand side of the screen, there are five different options:

- **Programs**: Lists the different programs available as well as being able to add, remove, and edit the different programs..
- **Courses**: Lists the courses available and the information for each of the courses. This is where you can add, remove, and edit the different courses and the groups that the courses are in and add sessions for the different courses..



- Faculty & Staff: Lists all of the staff members/faculty as well as the information associated with them.
- Students: Lists all of the students as well as the information associated with them.
- Imports: View the details of the data that has been imported.

## **Courses**

On the left hand side of the screen, select the **Courses** option.



This will bring up the **Courses** page, with the name of each course, the course ID, and a description of the course. If a course is an LMS course, it will show up on the right hand side. If it is not an LMS course, then the number of clock hours or credit hours will be shown.

EDlumina Education Software Solutions		Q	Type student name		Cyanna Admin 🝷 Support 🗘
			COS-ONLINE 101	DESCRIPTION This course is an introduction to COS technology	LMS Course
ନ୍ତ	요 Programs			u u	
Ŷ	Courses				
\`	Faculty & Staff		Year 2 Course YEAR 2 COURSE	DESCRIPTION Sam's Demo Course	LMS Course
	Students				
Ģ	Imports		IND301 PROGRAMMABLE LOGIC CONTROLS	DESCRIPTION This course is an introduction to Programmable Logic Controls.	3
			IND300 Soft skills III	DESCRIPTION This is the third course in the Solt Skills series.	3



Available Courses		View Group of Classes Add a Course
Search A B <b>C D E</b> F G H I J K L M N O P Q R S T U V W X <b>Y</b> Z		
LEAD201 COURSE D Advanced leadership skills Course Name	Description DESCRIPTION The is an advanced course in leadership.	LMS Course/Clock Hours/Credit Hours LMS Course
LEAD301 EXCELLENCE IN LEADERSHIP	DESCRIPTION This is the third course in the series.	LMS Course

## Search for a Course

There are a couple ways to search for a course. The first option is the search bar in the middle of the screen. The second option is by selecting one of the letters that is directly below the search bar. *Important:* In both of these cases, it searches by the course ID, not the course name.

Available Courses		View Group of Classes	Add a Course
Search			
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z			
LEAD201 ADVANCED LEADERSHIP SKILLS	DESCRIPTION The is an advanced course in leadership.	LMS Course	
LEAD301 EXCELLENCE IN LEADERSHIP	DESCRIPTION This is the third essence in the series.	LMS Course	

# Add a Course

Click on the blue Add a Course button in the upper right hand corner of the screen.

Available Courses		View Group of Classes Add a Course
βearch		
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z		
LEAD201 ADVANCED LEADERSHIP SKILLS	DESCRIPTION This is an adversed course in leadership.	LMS Course
LEAD301 EXCELLENCE IN LEADERSHIP	DESCRIPTION This is the third course in the series.	LMS Course

You will then be taken to the page where you can add a course.



Add A Course
Course ID
Course Name
Description
Connect to LMS?
Credit Hours
Clock Hours
Clock Hours

First, enter the Course ID in the corresponding field. For example, this would be like HST111 or MTH150. Then enter the Course Name and the description of the course.

## Connecting to an LMS

If the Course ID corresponds to a course ID in the Canvas LMS, select the **Connect to LMS**? Checkbox. Next, enter the LMS Course ID in the field that pops up to link the LMS.

Connect to LMS?	
LMS Course ID	
<ul> <li>Credit Hours</li> <li>Clock Hours</li> </ul>	
Clock Hours	



## **Clock Hours Vs Credit Hours**

Choose whether the course should be credit hours or clock hours and enter the number of hours in the field that is titled "**Clock Hours**". Note: The field that is titled "**Clock Hours**" can be either clock hours or credit hours, depending on which checkbox is ticked.

Course Cost		
	$\supset$	
Prerequisites		
Add a Prerequisite	$\supset$	
Course Fees		
Fee Type Fee Amount		
Add Fee		
		Cancel Save

Next, scroll down to fill out the next fields. Enter the cost of the course in the **Course Cost** field.

#### Prerequisites

You can add prerequisite courses in the **Prerequisites** box. When you click on it, a list of the courses that can be prerequisites will be listed. You can add multiple courses if it is needed. Search for a certain course by typing in the field. Click the blue "**+ Add**" option to add the course as a prerequisite.

SEARCH RESULTS		
LEAD201 - Advanced Leadership Skills - 3 clock hours	+ Add	
LEAD301 - Excellence in Leadership - 3 clock hours	+ Add	
IND201 - Hydraulics - 3 clock hours	+ Add	
COS-ONLINE 101 - Introductions to COS - 4 clock hours	+ Add	•
Add a Prerequilite		

Lastly, add in any course fees. Select the **Fee Type** drop down. You can choose from Books, Kits, or Access Keys. Next, enter the **Fee Amount** in the corresponding field. Select the blue **Add Fee** button.



(	Course Fees Fee Type	Fee Amount	Add Fee	-		
	Books					
	Kit					
	Access Keys				Cancel	Save

Once you are done filling out all of the fields, click on the blue **Save** button in the bottom right hand corner of the screen to finish creating the course.

## Viewing/Editing Groups of Classes

Click on the View Group of Classes button in the top right corner of the screen.

Available Courses		View Group of Classes Add a Course
Search		
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z		
LEAD201 ADVANCED LEADERSHIP SKILLS	DESCRIPTION This is an advanced course in leadership,	LMS Course
LEAD301 EXCELLENCE IN LEADERSHIP	DESCRIPTION The is the third course in the series.	LMS Course

This should then take you to the **Groups of Courses** page. All of the different groups of courses will be listed here along with the number of courses in each group. Click on the group that you want to view or edit.

Group of Courses	Add A Group
Search	)
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z	
GROUP NAME	COURSES IN GROUP
Leadership	9

You can edit the name of the group by clicking the blue **pencil icon** in the top left corner. You can add a class to the group by searching for it in the corresponding field. Courses can be removed from the group by clicking on the  $\mathbf{x}$  next to the course that you want to remove.



adership 🖊
Search for a class to add to this group
EAD104 - Servant Leadership 🗙 LEAD105 - Enduring Leadership X LEAD106 - Adaptive Leadership X LEAD107 - Innovative Leadership X LEAD108 - Values-Based Leadership X
LEAD 102 - Foundational Leadership X LEAD 103 - Authentic Leadership X LEAD301 - Excellence in Leadership X LEAD201 - Advanced Leadership Skills X
chive This Group
s action cannot be undone. If you archive this group, the classes will remain active.
Archive This Group

Course groups can be removed/archived by clicking the red **Archive This Group** button in the bottom left corner.

## Create a Group of Classes

Click on the blue Add a Group button on the upper right hand corner of the screen.

Group of Courses		Add A Group
Search		
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z		
GROUP NAME	COURSES IN GROUP	
Leadership	9	

This should take you to the page where you can create your group. In the field that says **Give this group a name!**, enter the name of the group.







Next, click the **Search for a Course** field to look up courses to add to the group. Select the courses that you want to add and click the blue **Create** button at the bottom right hand corner of the screen when you are done.

# Viewing a Course

From the **Courses** page, click on the course that you want to view or edit, as shown below.

Available Courses		View Group of Classes	Add a Course
Search			
A B C D E F G H I J K L M N O P Q R S T U V W X Y	Z		
LEAD201 ADVANCED LEADERSHIP SKILLS	DESCRIPTION This is an advanced course in leadership.	LMS Course	
LEAD301 EXCELLENCE IN LEADERSHIP	DESCRIPTION This is the filled course in the series.	LMS Course	
IND201 HYDRAULICS	DESCRIPTION This is course is an introduction to Hydraules.	3	

Once you click on the course that you want to view, the information page for the course will be shown. The following information will be shown:

- Course Name
- Course ID
- Connection to LMS
- Description
- Course Cost
- LMS Course ID
- Prerequisites
- Course Fees



LEAD201 Access Course Z Description Current Upcoming			Add a Session
General Information			Edit Course Information
Course ID LEAD201 Connected to LMS?	Course Cost \$0.00 LMS Course ID		
true Course Name Advanced Leadership Skills	6		
Description This is an advanced course in leadership.			
Prerequisites			Edit Prerequisites
Course Fees			Edit Course Fees
Archive This Course - Start Teach-Out			
If you archive this course, it will trigger a teach-out which will stop allowing student in this course will be notified of this change and informed of their options to either course will be officially archived when the last session is completed.	ts to enroll in the course. Students currently enroll stay in the course or transfer to a new course. Th	ed ie	
Archive this course			

It will also allow you to view any current, upcoming, or past sessions of the course. If you choose any of those selections and they have a session in that section it will appear like this

EI	Dlumina	Q	Type student name	Cyanna Admin 🔻	Support 🗘
Educ	ation Software Solutions				
9	Programs			Add a Session	
Ŷ	Courses		Description Current Upcoming Past		
$\heartsuit$	Faculty & Staff	Г	These are sessions for this course that are currently active.		
٢	Students				
Ģ	Imports		Other         DETAILS         DETAILS           Introductions to COS         2 / Unlimited         19%           Introductions to COS         ENROLLED / CAPACITY         COMPLETE		
		Ľ			

If you click on the individual session it will give you 4 different tabs with different information about each specific session. The first, listed "Details", gives all the general information on the course. The second, "Students", will show all students enrolled into that session. The third, "Grades", will list all currently added grades for each student. Lastly, "Attendance" which is where you can track a student's attendance.



E	Dlumina	Q Type student name			Cyanna Admin 🔻 Support 🗘
Educo	ition Software Solutions			Liniand Student D	and the second sec
ନ	Programs	Details Students Grades	Attendance	Opioad Student K	loster Access Course D
Ŷ	Courses				
$\heartsuit$	Faculty & Staff	General Information			Edit Session Information
	Students	Campus		Term (Cohort)	
Ģ	Imports	Online Campus		Winter 2021: 01 Jan 2021 - 30 Apr 2025	
		Class Capacity N/D		Class Type Online	
		Instructors		Generate Certificate? True	
		Course Times and Locations			
		Day of the Week	Course Start Time	Course End Time	Location
		Archive this Session			

This session page also gives you the option to access the course if it is linked to an LMS, and allows you to upload a student roster into the sessions via a CSV file.

EDluming		٩	Type student name			Cyanna Admin 🔻 Support 🗘
Educ	ation Software Solutions				Upload Student Ro	oster Access Course 🗗
ଚ	Programs		Details Students Grades	Attendance		
Ŷ	Courses					
$\heartsuit$	Faculty & Staff		General Information			Edit Session Information
	Students		Campus		Term (Cohort)	
Ģ	Imports		Online Campus		Winter 2021: 01 Jan 2021 - 30 Apr 2025	
			Class Capacity N/D		Class Type Online	
			Instructors		Generate Certificate? True	
			Course Times and Locations			
			Day of the Week	Course Start Time	Course End Time	Location
			Archive this Session			

If you select "Upload Student Roster" it will take you to a new page that shows all the mandatory fields needed to successfully import your data into EDlumina, which is the "Status" field. It also lists all available statuses so you know what status names you need to use.



FI	Dlumina	Q	Type student name			Cyanna Admin 🔻 Support 🗘	\$
Educo	tion Software Solutions	Г			Import Template DownloadNew Students	Import for Introductions to COS	
ନ୍ତ	Programs		Mandatory Fields: "Status" must match the existing statuses in	EDlumina or the import will not work. This is	case sensitive. See statuses below.		L
Ŷ	Courses		You will receive and email with the results fr	om the successful import once completed.			L
$\heartsuit$	Faculty & Staff		Academic Statuses Available				l
٢	Students	-	6N				L
A	Imports		Status Name				L
			enrolled				L
			in_progress				L
			complete_passed				L
			complete_failed				L
			withdrawn				L
			transfer_credit				L
		· · ·	repeat				L
		· · ·	failed_financially				L
			paused_payments_overdue				
							-

There are two more options from this upload roster page, which is the "Import Template Download" which gives you an excel CSV file to use for your data. It also has "New Students Import for (Class Name)" option which is where you would upload the CSV file.

EI	Dlumina	Q	Type student name		Cyanna Admin 🔻	Support 🗘
Educo	ation Software Solutions		Import	Template Download Jew Students	Import for Introductions	to COS
ନ୍ତ	Programs		Mandatory Fields:			
Ŷ	Courses		'Status'' must match the existing statuses in EDlumina or the import will not work. This is case set	nsitive. See statuses below.		
Ŷ	Faculty & Staff		fou will receive and email with the results from the successful import once completed.			
٢	Students		Academic Statuses Available			
ଜ	Imports		Status Name			
			enrolled			
			In_progress			
			complete_passed			
			complete_failed			
			withdrawn			
			transfer_credit			
			repeat			
			failed_financially			
			paused_payments_overdue			
						-

## Viewing the Course in the LMS

Click on the blue link that says **Access Course** beside the name of the course at the top of the page. This will take you to the Canvas page for the course. Note: This will only work if the course has been linked with a course in Canvas.



	Add a Session
	Edit Course Information
Course Cost	
\$0.00	
LMS Course ID 6	
	Course Cost \$0.00 LMS Course ID 6

# Add a Session for a Course

Click on the blue **Add a Session** button in the top right hand corner of the screen when you are on the page for the corresponding course.

LEAD201 Access Course 🗹		Add a Session
General Information		Edit Course Information
Course ID LEAD201	Course Cost \$0.00	
Connected to LMS? true	LMS Course ID 6	
LEAD201 > Add A Session		
General Information		
Campus	Term (Cohort)	
Tampa V	~ · · · · ·	
Class Type	Instructor	
()	Add teachers to this session	
Do you need to update the LMS Session ID?		
Course Times and Locations		
Day of the Week Course Start Time	Duration (min) Location	
	× ×	
+ Add Another		
Class Capacity		
How many students?		

Cancel Save

First, figure out whether you need to check the **Do you need to update the LMS Session ID?** Box and select it if it needs to be updated.

**Important:** The school needs to already be set up with **Campuses, Terms, and Instructors** so that you can add them when creating a session. You can set up the school by clicking on the **School Setup** option from the 9 squares icon drop down in the top right corner of the page.





Fill in the following information in the appropriate fields:

- Campus
- Term
- Class Type: On Campus, Online, etc.
- Instructor
- Course Times and Locations (Room Number)
- Class Capacity

LEAD201 > Add A Session	
General Information	
Campus     Term (Cohort)       Tampa     V	
Class Type     Instructor       ✓     Add teachers to this session	
Do you need to update the LMS Session ID?	
Course Times and Locations	
Day of the Week     Course Start Time     Duration (min)     Location       Image: Course Start Time     Image: Course Start Time     Image: Course Start Time     Image: Course Start Time	
+ Add Another	
Class Capacity	
How many students?	
	Cancel Save

### **Course Times and Locations**

There are a few categories to add for the course times and locations:

- Day of the Week Monday, Tuesday, Wednesday, etc.
- Course Start Time Goes by "military time". For example, 2:30 pm would be 14:30.



- Duration Length of the course measured in minutes.
- Location This is the classroom and building where the course will be located.

Once you have filled in all the appropriate information, click the blue **Save** button in the bottom right hand corner.

# Editing a Course

If you want to edit a course, click on the edit button that corresponds to the information that you want to change. All of the links take you to the same page, so you should be able to edit all fields of the course no matter which link you choose.

LEAD201 Access Course 🗹			Add a Session
Description Current Upcoming			
General Information			Edit Course Information
Course ID LEAD201	Course Cost \$0.00	+	L
Connected to LMS? true	LMS Course ID 6		
Course Name Advanced Leadership Skills			
Description This is an advanced course in leadership.			
Prerequisites			Edit Preroquisites
Course Fees			Edit Course Fees

Once you are on the editing page, the following information for the course can be edited. This includes:

- **Course ID** Typically an abbreviation for the course. Example: MBI101.
- Course Name
- Description
- Connection to LMS and LMS Course ID If the course should be connected to the LMS, link the course to the LMS by entering the LMS ID. This is not necessarily the same as the Course ID.
- **Hours** Select either Clock Hours or Credit Hours. Then enter the number of hours in the field titled "Clock Hours", which should more accurately just be called "Hours".
- Course Cost
- **Prerequisites** You can choose prerequisites for a course from the other courses you have already set up.
- Course Fees



LEAD 201 Access Course 12*	Add a Session
Description Current Upcoming	
Course ID	
LEAD201	
Course Name	
Advanced Leadership Skills	
Description	
This is an advanced course in leadership.	
Connect to LMS	
Credit Hours Clock Hours	
Clock Hours	
3	
Course Cost	
(\$0.00	
Prerequisites	
Add is Prerequisite	
Course Fees	
Fee Type Fee Amount	
Add Fee	X
	Cancel Save

# **Programs**

On the left hand side of the screen, select the **Programs** option.





								· · · ·
Educe	Diumina ation Software Solutions	Q	Programs				Cyanna Admin 👻	Support 2
ଜ	Programs		Count					
Ŷ	Courses		Search					
$\heartsuit$	Faculty & Staff		ABCDEFGHIJKLMNOPQKSTUVWXTZ					
٢	Students		Year 2 Program	LEADS	0 APPLIED			
ନ	Imports							
			I-YEAR PROGRAM	6 LEADS	<b> </b> APPLIED	7 ENROLLED		
			Jobs Certification	6 LEADS	<b>O</b> APPLIED	<b>I</b> ENROLLED		

This will take you to the **Programs** page. All of the programs will be listed here. The following information is also shown:

- Leads: The number of potential students that have not yet applied.
- Applied: The number of potential students that have applied.
- Enrolled: The number of students that have enrolled in the program.

### **Searching Programs**

There are two options to search through the different programs. There is the search bar at the top of the programs page. You can also search for the program by clicking on the letter that the program starts with.

			Programs		
습	Programs		Search		
Ŷ	Courses			V V 7	
$\heartsuit$	Faculty & Staff		ABCDEFGHTJKEINOFQK3F0VM	× 1 2	
٢	Students		Year 2 Program		
ନ	Imports			LEADS AFFLIED ENNY	SLED
		G.	I-YEAR PROGRAM	6 I LEADS APPLIED ENRI	<b>7</b> DLLED
			Jobs Certification	6 0 LEADS APPLIED ENRY	1 DLLED

## Viewing a Program

Click on the program that you want to view as shown below.



			Programs				
合	Programs		Search				
Ŷ	Courses			7			
$\heartsuit$	Faculty & Staff		ABCDEFGHIJKEMNOFQK3TOVWATZ	<u>_</u>			
<u></u>	Students		Year 2 Program				
ନ	Imports			LUIDO		LINTOLLED	
		<u></u> €	I-YEAR PROGRAM	6 LEADS	<b>I</b> APPLIED	7 ENROLLED	
			Jobs Certification	6 LEADS	0 APPLIED	<b>I</b> ENROLLED	

Once you are on the page for the program you want to view, the following information will be listed:

- Program Name
- Campus
- Student Notes

-			
E	Dlumina	Q Type student name	Cyanna Admin 👻 Support 🗘
Educo	ation Software Solutions		
		Year 2 Program - Tampa	
ନ୍ତ	Programs		
Ŷ	Courses	Details Cohorts Requirements	
Ŷ	Faculty & Staff	General Information	Edit this information on School Setup
	Students	Program Name	ipus
A	Imports	Tear 2 Program	pa
		Student Notes	

Note: If you want to add, edit, or delete a program, you will need to do this in the school setup.

Q	Type student name			Cyanna Admin 🔻 Support
	Cos Online Program - Online Campus	$\rightarrow$	📽 School Setup	
			T Catalog	-
	Details Conorts Requirements		Admissions	
	General Information		Academics	this information on School Setup
1	Program Name	Campus		
(	Cos Online Program	Online Cam	🖶 Learning Management	
5	itudent Notes		Reporting	
	Fransformational Leadership Program - Containing 8 Courses to be self pa	ced		



# Cohorts

Click on the **Cohorts** option, located just below the name of the course, as shown below.

Edit this information on School Setup
Eac ans mornation on school setap

A cohort is a group of students who work through a curriculum together to achieve the same academic degree. They are students taking the course at the same time. For example, this could be Summer 2021 or Fall 2021.

	N N	Type student name			Cyanna Admin 👻 Support
tion Software Solutions		Cos Online Progra	m - Online Campus		
Programs		000 011110 11081			
Courses		Details Cohorts	Requirements		
Faculty & Staff		Current Cohorts		Completed Cohorts	Add and Edit Cohorts in School Setup
Students					
Imports		TITLE	START AT	DEADLINE	UMIT
		Upcoming	0///2021	6///2060	10000
	:ion Software Solutions Programs Courses Faculty & Staff Students Imports	ion Software Solutions Programs Courses Faculty & Staff Students Imports	Lion Software Solutions	Lion Software Solutions Programs Courses Faculty & Staff Students Imports Trice Students Upcoming Corrent Cohorts State Ar	Lion Software Solutions Programs Courses Faculty & Staff Students Imports TTUE Open Enroll Corrent Consequence Con

This will bring up the **Cohorts** page. The current and upcoming cohorts will be shown along with their title, start date, deadline, and the limit on the number of students.

Note: If you want to add, edit, or delete a cohort, you will need to do this in the school setup.



EI	Dlumina	Q	Type student name			Cyanna Admin 🔻 Support
Educo	ation Software Solutions		Cos Online Program - Online Campus	-	😂 School Setup	
Ŷ	Courses				📜 Catalog	
Ŷ	Programs		Details Cohorts Requirements	_	Admissions	
$\heartsuit$	Faculty & Staff		General Information		Academics	this information on School Setup
$\odot$	Students		Program Name Campus	15	••• I	
Ģ	Imports		Cos Online Program Online	e Camț	Learning Management	
			<b>Student Notes</b> Transformational Leadership Program - Containing 8 Courses to be self paced		Reporting	

## View Completed Cohorts

Click on the blue **Completed Cohorts** button as shown below.

E	Dluming	Q	Type student name			Cyanna Admin 🔻 Support 🕻
Educ	ation Software Solutions		© Cos Online Program - Online Car	ndus		
୍ଥ	Programs					
Ŷ	Courses		Details Cohorts Requirements			
$\heartsuit$	Faculty & Staff		Current Cohorts		Completed Cohorts	Add and Edit Cohorts in School Setup
$\odot$	Students					
Ģ	Imports		ππε Open Enroll	start at 8/7/2021	deadline 8/7/2060	шит 10000
			Upcoming			

This will bring up the completed cohorts. It will list the same information as the active cohorts: title, start date, deadline, and the limit of the number of students enrolled. To go back to the active cohorts, select the blue **Active Cohorts** button.



FI	Dlumina	۹	Type student name	Ι			Cyanna Admin	• Support 🗘
Educ	ation Software Solutions		Cos Online Progra	am - Online Campus				
ନ୍ତ	Programs		0					
Ŷ	Courses		Details Cohorts	Requirements				
\$	Faculty & Staff		Completed Cohorts			Active Cohorts Add	l and Edit Cohorts in Sch	ool Setup
$\odot$	Students							
ፍ	Imports		Spring 2020		start at 30/4/2020	deadline 18/5/2020	)	LIMIT 100
			TITLE Summer 2020		start at 30/4/2020	deadline 31/5/2020	un I	<sup>міт</sup> 000

## Requirements

Requirements are the courses that the student will need to complete in order to complete the program. Each of the courses that are needed to complete the program will be shown along with the number of credit/clock hours, whether the class is required for a major or minor, and the minimum grade if the class is taken for a major or minor.

E	Dlumina	Q	Type student name					Cyanna Admin 🔻	Support 🗘
Educo	ation Software Solutions		Cos Online Program - Onlin	ie Campus					
ଜ	Programs		Ŭ	·					
Ŷ	Courses		Details Cohorts Requireme	ents				6	
\\$	Faculty & Staff		Courses Needed					Add a Requirement	
$\odot$	Students								
Ģ	Imports		NAME	HOURS EARNING	MAJOR REQ	MIN GRADE	MINOR	REQ MIN GRADE	
			COS-ONLINE 101 INTRODUCTIONS TO COS	4	$\oslash$	С	$\otimes$	EDIT DELETE	
			LEAD 102 FOUNDATIONAL LEADERSHIP	3	$\oslash$	С	$\oslash$	<b>P X</b> EDIT DELETE	

### Add a Requirement

Click on the blue **Add a Requirement** button on the upper right hand side of the page.



Εſ	Dlumina	Q	Type student name					Cyanna Admin 🔻 Support 🗘
Educo	ation Software Solutions		Cos Online Program - Onlin	ne Campus				
ଜ	Programs		0	1				
Ŷ	Courses		Details Cohorts Requireme	ents				
$\heartsuit$	Faculty & Staff		Courses Needed				-	Add a Requirement
$\odot$	Students		Courses Meeded					
ଜ	Imports		NAME	HOURS EARNING	MAJOR REQ	MIN GRADE	MINOR	REQ MIN GRADE
			COS-ONLINE 101 INTRODUCTIONS TO COS	4	$\oslash$	С	$\otimes$	EDIT DELETE
			<b>LEAD 102</b> FOUNDATIONAL LEADERSHIP	3	$\odot$	С	$\oslash$	EDIT DELETE

#### Adding a Course Requirement

Selecting the **Course Requirement** option will allow you to add a course or groups of courses as a requirement for the program.

Add a Requirement	×
What kind of requirement is this? Course Requirement Non-Course Requirement What Course or Group of Courses?	~
Is this a major requirement? Yes No	What is the minimum passing grade? What is the minimum passing grade?
Yes No	
Cancel	Add Another? Create

Make sure the **Course Requirement** button is shown in blue. If it is not, click it to select it.



What kind of requirement is this? Course Requirement Non-Course Requirement	
What Course or Group of Courses?	~
Is this a major requirement? Yes No	What is the minimum passing grade?
Is this a minor requirement? Yes No	What is the minimum passing grade?
Cancel	Add Another? Create

In the search box, titled **What Course or Group of Courses?** Select the course or group of courses that you want to make into a requirement.

Next, select whether the course is a major requirement. If it is, you can add a minimum grade for the requirement.



What kind of requirement is this?							
What Course or Group of Courses?		~ )					
ls this a major requirement?	What is the minimum passing grade?	]					
Yes No		-					
ls this a minor requirement?	What is the minimum passing grade?						

Cancel	Add Another?	Create

No

Then select whether the course is a minor requirement. If it is, you can add a minimum grade for the requirement.

Check the Add Another? Button if you will be adding another requirement after creating the current one.



Add a Requirement	×
What kind of requirement is this? Course Requirement Non-Course Requirement	
What Course or Group of Courses?	~
Is this a major requirement? Yes No	What is the minimum passing grade?
Is this a minor requirement? Yes No	What is the minimum passing grade?
Cancel	Add Another? Create

Click the blue **Create** button once you are done.

#### Adding a Non Course Requirement

Selecting the **Non-Course Requirement** option will allow you to add a requirement that is not a course or group of courses. This could be something like maintaining a certain GPA or having a certain number of volunteering hours.



Add a Requirement	×
What kind of requirement is this? Course Requirement Non-Course Requirement	
What is the requirement?	
Requirement Description	
How many must they complete to satisfy this requirement?	
Is this a major requirement?         Is this a minor requirement?	
Const	
Cancei	Add Another?

Make sure the Non-Course Requirement button is shown in blue. If it is not, click it to select it.

In the box titled **What is the requirement?**, enter the name of the requirement. Next, add the description of the requirement in the corresponding box.



Add a Requirement		×
What kind of requirement is this? Course Requirement What is the requirement?		
Requirement Description		
How many must they complete to satisfy this requirement?		
Cancel	Add Another? Create	

In the box titled, "**How many must they complete to satisfy this requirement?**" enter the amount of hours, enter the amount of the requirement needed. This could be hours, parts completed, or whatever is previously specified.



Add a Requirement		×
What kind of requirement is this?         Course Requirement    Non-Course Requirement		
What is the requirement?		
Requirement Description		
How many must they complete to satisfy this requirement?		
Is this a major requirement?		
Is this a minor requirement?		
Cancel	Add Another? Create	

Check the corresponding boxes for whether the requirement is a major requirement and/or a minor requirement.

Click the **Add Another?** checkbox if you will be adding another requirement, then click the blue **Create** button when you are done creating the requirement.

#### Edit a Requirement

Click on the blue pencil icon that says **EDIT** in the box of the requirement that you want to change.



E	Dlumina	Q	Type student name					Cyanna Admin 👻 Supp	port 🗘
Educo	ation Software Solutions		Cos Online Program - Onlir	ne Campus					
ଜ	Programs		0	·					
Ŷ	Courses		Details Cohorts Requireme	ents					
Ŷ	Faculty & Staff		Courses Needed					Add a Requirement	
$\odot$	Students								
G	Imports		NAME	HOURS EARNING	MAJOR REQ	MIN GRADE	MINC	REQ MIN GRADE	
			COS-ONLINE 101 INTRODUCTIONS TO COS	4	$\oslash$	С	$\otimes$	EDIT CELETE	
			LEAD 102 FOUNDATIONAL LEADERSHIP	3	$\oslash$	С	$\oslash$	EDIT DELETE	

Note: You cannot change whether the requirement is a Course Requirement or Non-Course Requirement.

#### Editing a Course Requirement

When editing a course requirement, there are a few categories that you can change:

- Course or Group of Courses
- If it is a major requirement & the minimum passing grade
- If it is a minor requirement & the minimum passing grade

Edit Requirement		×
What Course or Group of Courses?		
COS-ONLINE 101 - Introductions to COS - 4 clock hours		×
Is this a major requirement?	What is the minimum passing grade?	
Yes No	С	
Is this a minor requirement? Yes No		
Cancel		Save



Once you have finished making your changes, click the blue **Save** button in the bottom right corner.

#### Editing a Non-Course Requirement

When editing a non-course requirement, there are a few things you can change:

- Name of the requirement
- Description
- Amount needed for completion
- If it is a major requirement
- If it is a minor requirement

Edit Requirement	×
What is the requirement?	
Requirement Description	
How many must they complete to satisfy this requirement?	
(10	
✓ Is this a major requirement?	
L Is this a minor requirement?	

#### Cancel

Click on the blue Save button in the bottom right corner when you are done editing the requirement.

#### Delete a Requirement

Click on the red x in the box for the requirement you want to delete.

Save



E	Dlumina	Q	Type student name					Cyanna Admin 🔻 Support 🗘
Educo	ation Software Solutions		Cos Online Program - Onlir	ne Campus				
ଜ	Programs		0					
Ŷ	Courses		Details Cohorts Requireme	ents				- <u>}</u>
$\heartsuit$	Faculty & Staff		Courses Needed					
$\odot$	Students		Courses Needed					Add a Requirement
G	Imports		NAME	HOURS EARNING	MAJOR REC	2 MIN GRADE	MINOR	REQ MIN GRADE
			COS-ONLINE 101 INTRODUCTIONS TO COS	4	$\oslash$	С	$\otimes$	EDIT DELETE
			<b>LEAD 102</b> Foundational leadership	3	$\odot$	С	$\oslash$	

A pop up will show up and ask you to confirm that you want to delete the requirement.

Delete this requirement?	×
Are you sure you want to delete the requirement <b>LEAD108 - Values-Based</b> Leadership? This operation cannot be undone.	
Cancel Remove	

**Important:** This cannot be undone, so make sure you really want to delete it! It will not delete a course or group of courses, only remove them as a requirement.

# Faculty & Staff

Click on the Faculty & Staff option from the list on the left hand side of the screen.





This will take you to the Faculty and Staff page. All of the faculty members will be listed here along with the following information:

- Phone Number
- Email
- Role/Position
- Campus

aculty & Staff				Add
Search				
B C D E F G H I J K L	M N O P Q R S T U V W >	(YZ		
NAME	PHONE NUMBER	EMAIL	ROLE	CAMPUS
Herschel Walker	555-555-4444	rep33@cdsedluminate.com	Representative	Tampa, Houston, Columbus
Sonny Michel	555-555-5555	rep@cdsedluminate.com	Representative	Atlanta , Columbus
Todd Gurley	555-555-5555	rep2@cdsedluminate.com	Representative	Manhattan, Atlanta , Online Campus, Houston, Columbus

#### Searching Faculty & Staff

There are two options to search through the faculty and staff. There is the search bar at the top of the Faculty & Staff page. You can also search for a name by clicking on the letter that it starts with. Note that clicking on the letters searches by the first name, not last name.



F	aculty & Staff				Add
(	Search				
A	B C D E F G H I J K L M I	N O P Q R S T U V W X Y Z	]		
	NAME	PHONE NUMBER	EMAIL	ROLE	CAMPUS
	Herschel Walker	555-555-4444	rep33@cdsedluminate.com	Representative	Tampa, Houston, Columbus
	Sonny Michel	555-555-5555	rep@cdsedluminate.com	Representative	Atlanta , Columbus
	Todd Gurley	555-555-5555	rep2@cdsedluminate.com	Representative	Manhattan, Atlanta , Online Campus, Houston, Columbus

## Viewing Faculty & Staff

Once you select a faculty/staff member it will load their profile that will include the details of their account, the current/future/past sessions that they are currently instructing

Details Current Sessions	Future Sessions	
General Information		Actions
Name	Gender	
Todd Gurley	la Adacia)	
Dela	Is Admin?	
Representative	110	
Contact Information		
Phone Number	Campus	
555-555-5555	Manhattan, Atlanta , Online Campus,	

## Editing Faculty & Staff

If you are looking to edit someone's profile you can select the "Actions" button located on their account and select edit information (must be a full admin to edit faculty/staff accounts). There is



also an option to archive a user if they are no longer with your company or in a different role that doesn't need EDlumina access.

Details Current Sessions	Future Sessions Past Sessions	
	200	
General Information		Actions
Name	Gender	
Todd Gurley	ls Admin?	
Role	No	
Representative		
Contact Information		
Phone Number	Campus	
555-555-5555	Manhattan, Atlanta , Online Campus, Houston, Columbus	
Email	Houston, Columbus	
rep2@cdsedluminate.com		
Archive This Staff	Member	
This action cannot be un	done.	
Archive This Sta	ff	
Archive This Sta		

It will also give you the option to reset their password, once you select edit information it will have open textboxes for their First/Last name, Staff Role, Gender, Type (if they are Faculty or Staff), if they are an admin or not. Contact information and the campuses they are assigned to. Lastly it will list their account password information.



General Information	
First Name	
Todd	
Last Name	
Gurley	
Staff Role	
representative	
Gender	
V   Representative   V	
Admin User?	
Contact Information	
Phone Number	
555-5555555555555555555555555555555555	
Email	
rep2@cdsedluminate.com	
Campus	
Select a campus	
Manhattan X	
Atlanta X	
Online Campus X	



## Adding Faculty & Staff

To add a new faculty/staff member to EDlumina you would select the add option from the main faculty & staff page. It will then take you to a page exactly like the editing information page for current staff, however the information will be blank. Make sure after you have input all the information needed for your new staff member that you select "Save".

Search				L
	K L M N O P Q R S T L	υν <b>w</b> x y z		
NAME	PHONE NUMBER	EMAIL ROLE		CAMPUS
Todd Gurley	555-555-5555	rep2@cdsedluminate.com Repres	entative	Manhattan, Atlanta , Online Campus, Houston Columbus
Add Facult	ty & Staff			
Add Facult General Info First Name	t <b>y &amp; Staff</b> ormation			
Add Facult General Info First Name	ty & Staff ormation			
Add Facult General Info First Name	ty & Staff ormation			
Add Facult General Info First Name Last Name	ty & Staff ormation			



	Representative		
Admin User?			
Contact Information			
Phone Number			
Email			
Emai			
it@cyanna.com			
Campus			
Select a campus			
Account Information			
Password	Password Confirmation		
(	•	P	

# <u>Students</u>

On the left hand side of the page select the "Students" option



This will take you to the main students page, which will list all students and show their current contact information along with their program, status and campus. It will also give you the option to view the student, create "Actions" on these accounts, "Upload Student Accounts", "Add a student", and "Advanced Search" for a student



EI	Dlumina	Q	Тур	e student name					Cyanna Adri	iin ▼ Sup
Educo	ition Software Solutions		Stud	ents						
ଚ	Programs		Studi			Actions  Upload Student Ac	count Add a St	udent	Advance	d Search
Ŷ	Courses			Name	Dhone	Freed	Desemon	Canada	Commun.	
$\heartsuit$	Faculty & Staff			Name	Phone	Eman	rrogram	Status	campus	ACTIONS
3	Students			Samantha Klopfer		samantha.bauer+y@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0
$\odot$	Importe			Steve Neale Jr.		steveneale+student@cyanna.com	Industrial Technician	Active	Marco Island	0
C10	imports			Refund Test		samantha.bauer+refunds@cyanna.com	CDL Skills Training	Active	Atlanta	0
				Nick Donaldson	(404) 555-2322	nick@donald.com	Cosmetology	Active	Houston	0
				Refund Test		samantha.bauer+refunds@cyanna.com	RN to BSN	Active	Atlanta	0
				Samantha Bauer		samantha@bauer.com	I-YEAR PROGRAM	Active	Manhattan	0
				David Stump		test+sec5@mail.com	RN to BSN	Active	Atlanta	0
				Mike Paul		test+sec2@lead.com	RN to BSN	Active	Atlanta	0
				Test Lead		test+sec@lead.com	RN to BSN	Active	Atlanta	0
				Samantha B	(777) 666-5555	sambauer@test.com	I-YEAR PROGRAM	Active	Manhattan	0
				Lead Lead		samantha.bauer+l@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0
				Lead Lead	111 222 3333	lead@lead.com	I-YEAR PROGRAM	Active	Manhattan	0
				Cyanna Test		samantha.bauer+test@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0

### Viewing a Student's Account

Selecting any student (their names will be marked in blue) will take you to their individual page, you can also select the eye button on the far right hand side of the screen as well.

tude	ents		Actions   Upload Student Ac	count Add a St	udent	Advance	d Search
	Name	Phone	Email	Program	Status	Campus	ACTION
	Samantha Klopfer		samantha.bauer+y@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	٥
	Steve Neale Jr.		steveneale+student@cyanna.com	Industrial Technician	Active	Marco Island	0
	Refund Test		samantha.bauer+refunds@cyanna.com	CDL Skills Training	Active	Atlanta	0
	Nick Donaldson	(404) 555-2322	nick@donald.com	Cosmetology	Active	Houston	0
	Refund Test		samantha.bauer+refunds@cyanna.com	RN to BSN	Active	Atlanta	0
	Samantha Bauer		samantha@bauer.com	I-YEAR PROGRAM	Active	Manhattan	0
	David Stump		test+sec5@mail.com	RN to BSN	Active	Atlanta	0
	Mike Paul		test+sec2@lead.com	RN to BSN	Active	Atlanta	0
	Test Lead		test+sec@lead.com	RN to BSN	Active	Atlanta	0
	Samantha B	(777) 666-5555	sambauer@test.com	I-YEAR PROGRAM	Active	Manhattan	0
	Lead Lead		samantha.bauer+l@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0
	Lead Lead	111 222 3333	lead@lead.com	I-YEAR PROGRAM	Active	Manhattan	0
	Cyanna Test		samantha.bauer+test@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0

Once inside an individual's account you will have multiple options to select depending on which information you need. The first two to highlight are the "Actions" tab, which allow you to upload a student picture or enroll them into a new program. Along with the "Active" tab which shows all status that you can select for the student.



EDlumina	Q Type student name	Cyanna Admin 🔻 Support 🗘
Education Software Solutions	SK Samantha Klopfer	Active 🕶
♀ Courses ♥ Faculty & Staff	Details Documents Progress Courses Purchases	Placements Transcripts
<ul> <li>Students&lt;</li> <li>마ports</li> </ul>	Student Information	Edit Information
	ID Name Campus Program 670 Samantha Klopfer Manhattan I-YEAR UUID Legacy ID 81734eef-7f67-4161-9dc1-d997e5228a9e	PROGRAM
	Program Status Active	
	Financial Information	
1	Status	
EDlumina	Type student name	Cyanna Admin 🔻 Support 🛕
Education Software Solutions 영 Programs	SK Samantha Klopfer	Active •
<ul> <li>♀ Courses</li> <li>♥ Faculty &amp; Staff</li> </ul>	Details Documents Progress Courses Purchases Direct Feedback Finances Placements	Future Start
Students	Student Information	No Start
se imports	ID Name Campus Program 670 Samantha Klopfer Manhattan I-YEAR P UUID Legacy ID	Cancelled
	81734eef-7f67-4161-9dc1-d997e5228a9e	Probation
	Program Status Active	Terminated
	Financial Information	VVithdrawn
	Status Good Standing	<ul> <li>Leave of Absence</li> <li>Graduated</li> </ul>
	Freeze Financial Status?	

You can select the "Details" tab which will show all the students information, along with their contact information, and past education. You can select "Edit Information" if you need to change any of their contact information/personal information or reset their account password. Once again just make sure if any information is changed that the "Save" button is selected.



EC	Dlumina	Q Type student name	Cyanna Admin 🔻 Support 🗘
Educa ର ଙ	tion Software Solutions Programs Courses	SK Samantha Klopfer	s • Active •
Ŷ	Faculty & Staff	Details Documents Progress Courses Purchases Direct Feedback Finances	Placements Transcripts
٢	Students	Student Information	Edit Information
Ģ	Imports	ID Name Campus 670 Samantha Klopfer Manhattan UUID Legacy ID 81734eef-7f67-4161-9dc1-d997e5228a9e	Program I-YEAR PROGRAM
		Program Status Active	
		Financial Information	
		Status	
Waiting for	cds.edluminate.com	Europe Elements Status?	•
F	Dlumina	Q Type student name	Cyanna Admin 👻 Support 🗘
Educa	tion Software Solutions	Student Information	
ନ	Programs	First Name Middle Initial Last Name	
Ŷ	Courses	Samantha	
\$	Faculty & Staff	Campus	
٢	Students	Manhattan	
A	Imports	Program	
		I-YEAR PROGRAM	
		Cohort	
		I-YEAR PROGRAM - Open V	
		Email	
		samantha.bauer+y@cyanna.com	
		Phone Number	
			Cancel Save

The "Documents" tabs give you the option to view any documents that has been uploaded to the students account or need uploaded



E	EDlumina		Type stud	lent name							Cyanna Admin 🔻	Support 🛕
Educe	ation Software Solutions		SK	Samantha	Klopfer				Acti	ions 🔻	Active 🔻	
ନ୍ତ	Programs		JI	Samancha	Riopici							
Ŷ	Courses		Details	Documents	Progress	Courses	Purchases	Direct Feedback	Finances	Placements	Transcripts	
$\heartsuit$	Faculty & Staff											_
	Students	L .	Student D	ocuments								_
G	Imports		Transcr	ipt		${\bf Q}$					Not Submitte	d
			Enrollm	ent Upload							Submitted at Invalid da	te
			EA Sign	ature Doc							Submitted at Invalid da	te
			Post Enrol	llment Docun	nents							
			Custom D	ocuments								_

The "Progress" tab will show if the student is currently in any courses, has upcoming courses, or has already completed courses. If a student has completed courses and there is a certificate created for the course that will also show on this page

EDlumina	Q	pe student name		Cyanna Admin 🔻 Supp	port 🛆
Education Software Solutions					
⊖ Programs		K Samantha Klopfer	Actions	• Active •	1
♀ Courses		alle Documente Prograse Courses Purchases Direct-Seedback Fi	inances Placements Transcripts		
Faculty & Staff	-	IIIS DOCUMENTS TOURSS FUNCTIONSES DIRECT COURSES FUNCTIONSES	nances macements manscripts	,	
③ Students		urses In Progress: 0 Courses Completed: 0 Hours In Progress: 0 Hours Completed: 0 GP	PA: 0		
Imports	E E	urrent Courses (0) pcoming Courses (1)			
		COURSE 2         Duration           COURSE 201         Start - 01/01/02/1           idf Paced         End - 04/30/2025           Winter 2021         Find - 04/30/2025	cu	Enrolled	
	ŀ	ompleted Courses (0)			
		Credential Award Date			
		mm/dd/yyyy Clear Date		Save	

The "Courses" tab will show all courses based on the corresponding session, it will also show the enrollment start date, and any non-course requirements will also be listed on this page. If you select "see class options" it will show the instructor along with the times associated with the course. Lastly there is an "enroll" option to put the student in the course.



E	Dlumina	Q	Type student name		Cyanna Admin 🔻 Support 🗘
Educo	ation Software Solutions		SK Samantha Klopfer	Actions 🔻	Active •
8	Programs		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		
Ŷ	Courses		Details Documents Progress Courses Purchases Direct Feedback Finances	Placements Transcripts	
Ŷ	Faculty & Staff				
٩	Students		Fall 2020		Enrollment starts on 1 Aug 2020
40	Imports		Course 201 - 5 credit hours Teacher Teacher M 7:45a - 8:45a, W, F 11:45a - 12:45p Course 101 - 3 credit hours Teacher Teacher Session 5		Hide class options Enrolled Hide class options P Enroll
			Winter 2021		Enrollment starts on 6 May 2020
			Course 201 - 5 credit hours		See class options
			Canvas Teacher Tutorial - 2 credit hours		See class options
			Non Course Requirements		

The "Purchases" page will list any course purchases that the student has made, while the "Direct Feedback" page will allow you to directly message the student, along with any previous conversations/information that the student has received through EDlumina.

SK Samantha	Klopfer
Details Documents	Progress Courses Purchases Direct Feedback Finances Placements Transcripts
EDlumina	Q Type student name Cyanna Admin 🔹 Support 🗘
Education Software Solutions	Details Documents Progress Courses Purchases Direct Feedback Finances Placements Transcripts
	Direct Messaging with Samantha Klopfer
<ul> <li>Students</li> </ul>	Lead Preferred Email Text
A Imports	Email Subject Line (this will only be used if the message is sent via email)
	Drag and Drop or Choose File

The final three tabs are "Finances" which is where any costs that are built into the course will be shown here, allowing payment plans to be created as well. The "Placements" tab is where you can input the students career placement information along with their current status and any



documentation of placement. Lastly, the "transcript" tab where the students' transcripts can be accessed.

EDlumina	Q, Type student name		Cyanna Admin 🔻	Support 🗘
Education Software Solutions	SK Samantha Klopfer	Actions 🔻	Active 🔻	
♀ Courses ♥ Faculty & Staff	Details Documents Progress Courses Purchases Direct Feedback Finances Placements Tran	iscripts		
<ul><li>Students</li><li>Imports</li></ul>	✓ Total Charges: \$1,100.00 Total Payments to Date: \$0.00 Past Due: \$0.00			
	All Payment Transactions			
	Transaction Date Transaction Type Transaction Amount			
EDlumina	Type student name		Cyanna Admin 🔻	Support 🗘 🗖
Education Software Solutions	SK Samantha Klopfer	Actions *	Active *	- L
♀ Courses	Details Documents Progress Courses Purchases Direct Feedback Finances Placements Transcripts			- 1
Faculty & Staff     Students	Student Placement and Grade Information			- 1
© Imports	Date			
r	mmiddlyyyy			
	Status			•
1	Document/Proof Files			- I.
	Drop files here to upload			
	Noze			- 1
	See			
				·



EDlumina	Q. Type student name	 Cyanna Admin 🔹 Suppo	ort 🛆
Education Software Solutions	SV. Samantha Klonfor Actor	 Active 👻	
Courses			
i Courses	Details Documents Progress Courses Purchases Direct Feedback Finances Placements Transcripts		
<ul> <li>Faculty &amp; Stan</li> <li>Students</li> </ul>			
Imports			
	Download Unofficial Transcript		
	Official Transcripts		
	Odne ale teore of the and the second se		
	Download Official Transcript	Signed On: 10/25/2021	

### Actions

Selecting the action button from the student main page will allow you a couple of different options. You can send a note to a specific student by selecting the box to the left of their name. You can send a note to all students, you can export specific students based on which ones you select along with allowing you to export all students listed.

Stu	Idents		Actions 🔹	Upload Student Ac	count Add a St	udent	Advance	d Search
	Name	Phone	♀ Send a Note		Program	Status	Campus	ACTIONS
→[	Samantha Klopfe	r L	♀ Send a Note to All (71)	.com	I-YEAR PROGRAM	Active	Manhattan	٥
	Steve Neale Jr.		Export Selected Students	a.com	Industrial Technician	Active	Marco Island	0
	Refund Test	7	Export All Results (71)	:yanna.com	CDL Skills Training	Active	Atlanta	0
	Nick Donaldson	(404) 55!			Cosmetology	Active	Houston	٥
	Refund Test		samantha.bauer+refun	ds@cyanna.com	RN to BSN	Active	Atlanta	0
	Samantha Bauer		samantha@bauer.com		I-YEAR PROGRAM	Active	Manhattan	0
	David Stump		test+sec5@mail.com		RN to BSN	Active	Atlanta	0
	Mike Paul		test+sec2@lead.com		RN to BSN	Active	Atlanta	0
	Test Lead		test+sec@lead.com		RN to BSN	Active	Atlanta	0
	Samantha B	(777) 666-55	555 sambauer@test.com		I-YEAR PROGRAM	Active	Manhattan	0
	Lead Lead		samantha.bauer+l@cy	anna.com	I-YEAR PROGRAM	Active	Manhattan	0
	Lead Lead	111 222 333	3 lead@lead.com		I-YEAR PROGRAM	Active	Manhattan	0
Г	Cyanna Test		samantha.bauer+test@	ocyanna.com	I-YEAR PROGRAM	Active	Manhattan	0

## **Uploading Student Accounts**

This option allows you to mass upload students into a program using a CSV file following the specific instructions that are listed on the page.



Dlumina	Q, Ty	pe student name					Cyanna Adn	nin ▼ Si
cation Software Solutions	Stud	lents		Actions	ccount Add a St	udent	Advance	d Search
Programs								
Courses		Namo	Phone	Fmail	Program	Status	Campus	ACTION
Faculty & Staff		ivanie	Thone	Linan	riogram	Status	Campus	Action
Students		Samantha Klopfer		samantha.bauer+y@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0
1		Steve Neale Jr.		steveneale+student@cyanna.com	Industrial Technician	Active	Marco Island	0
Imports		Refund Test		samantha.bauer+refunds@cyanna.com	CDL Skills Training	Active	Atlanta	0
		Nick Donaldson	(404) 555-2322	nick@donald.com	Cosmetology	Active	Houston	0
		Refund Test		samantha.bauer+refunds@cyanna.com	RN to BSN	Active	Atlanta	0
		Samantha Bauer		samantha@bauer.com	I-YEAR PROGRAM	Active	Manhattan	0
		David Stump		test+sec5@mail.com	RN to BSN	Active	Atlanta	0
		Mike Paul		test+sec2@lead.com	RN to BSN	Active	Atlanta	0
		Test Lead		test+sec@lead.com	RN to BSN	Active	Atlanta	0
		Samantha B	(777) 666-5555	sambauer@test.com	I-YEAR PROGRAM	Active	Manhattan	0
		beal beal		samantha hauer+l@cyanna.com	LYEAR PROGRAM	Activo	Manbattan	ø

The instructions will list the mandatory fields that are needed to successfully import your data starting with Student Email, First/Last name, Campus ID, Program ID, and Status. The campus, program and status must match the already existing values in EDlumina or the import will not work, however this page lists what those values are.

	Import Template Download New Student Import
Mandatory Fields: Student Email, First Name and Last Name are required fields. All date fields must be in the following format for the upload t "Campus_id" must match the existing campus ID's in EDiumi "Program_id" must match the existing Program ID's in EDiumi "Status" must match the existing statuses in EDiumina or the	o work: YYYY-MM-DD ex: 1995-12-01 a or the import will not work. See ID's below. ina or the import will not work. See ID's below. import will not work. This is case sensitive. See statuses below.
You will receive and email with the results from the successful important	t once completed.
Programs	
Program Name	Program ID
Year 2 Program	107
I-YEAR PROGRAM	37
Jobs Certification	108
LFJ	109
Cos Online Program	72
Industrial Technician	73
RN to BSN	I Contraction of the second
RN to BSN CDL Skills Training	106
RN to BSN CDL Skills Training Cosmetology	106



Campuses		
Campus Name	Campus ID	
Tampa	3	
Manhattan	34	
Atlanta	I	
Online Campus	35	
Houston	2	
Marco Island	36	
Columbus	4	
Status Name		
Status Name		
tatuses Available Status Name future_start		
tatuses Available Status Name future_start active		
tatuses Available Status Name future_start active no_start		
tatuses Available Status Name future_start active no_start cancelled		
tatuses Available Status Name future_start active no_start cancelled reversal		
tatuses Available Status Name future_start active no_start cancelled reversal probation		
tatuses Available Status Name future_start active no_start cancelled reversal probation terminated		
tatuses Available Status Name future_start active no_start cancelled reversal probation terminated withdrawn		
tatuses Available Status Name future_start active no_start cancelled reversal probation terminated withdrawn graduated		

There are two options on the upper right hand side of the import screen, which is "Import Template Download" and "New Student Import"

Εſ	Dlumina	Q	Type student name		Cyanna Admin 🔻 Support 🗘
Educa	tion Software Solutions			Import Template Dow	nload New Student Import
슝	Programs		Mandatory Fields:		
Ŷ	Courses		Student Email, First Name and Last Name are required fields.     All date fields must be in the following format for the upload to work: YYYY-MM-DD ex: 1995-	12-01	
$\heartsuit$	Faculty & Staff		<ul> <li>"Campus_Id" must match the existing campus ID's in EDlumina or the import will not work. Se</li> <li>"Program_Id" must match the existing Program ID's in EDlumina or the import will not work. Se</li> <li>"Status" must match the existing statuses in EDlumina or the import will not work. This is case</li> </ul>	e ID's below. See ID's below. 2 sensitive. See statuses below.	
٢	Students		You will receive and email with the results from the successful import once completed.		
ନ	Imports		Programs		
			Drogram Name	Program ID	
			Year 2 Program	107	
			I-YEAR PROGRAM	37	
			Jobs Certification	108	
			LFJ	109	
			Cos Online Program	72	
			Industrial Technician	73	

Import Template Download will download a CSV excel file to your computer so you can add your student data fields that were discussed earlier. There are multiple fields that are not mandatory but can be completed if you prefer. The only fields that need to be filled out are the ones discussed earlier in this section.



AutoSave 💽 🕅 🗒 🏷 × 🖓 × 🖓 × 😵 student_profile_import (10) •														Aaron Bardelang 🙆 🎜 🗈						0 /x/											
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	t	Cali	bri	~ 1	1 • A°	<b>A</b> <sup>*</sup>   Ξ	ΞΞ	∛~-	같 <mark>b</mark> Wrap Te	set	Genera	al l	-		IJ	Nor	mal	Bad		Good		Neutral	^ ¥		<b>I</b>		∑ AutoSum ↓ Fill ~	° <mark>∕</mark> Z♡	Q		
Paste S For	r / rmat Paint	er B	Ι <u>υ</u> ∽	· 🖽 •	<u>0</u> ~ <u>A</u>	• =	$\equiv \equiv$	60 A0	🔛 Merge i	Br Center 🚿	- \$ -	% 🤊	50 ÷00	Conditio	nal Forma ici∵ Table	t as Calo	ulation	Check	Cell	Expland	ntory	Input	~	Insert	Delete Fr	ormat 🗸	🖉 Clear 🗸	Sort & Filter ~	t Find &t ∙Select ∽	Analyze Data	
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1 legacy id	B campus is	C first nam	last nam	E e program	program	G lead in	H d email	gender	phone n	K cell phor	home pho	M preferred	N address1	o address2	city	Q	zip	country	date of	b custom fi	custom t	W ficustom fi	X highest d	Y high sch	Z ohigh schi	AA notes	AB vendor so	AC us citizen	AD	AŁ	AP A
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New Student import is where you will upload your import data into the system, it will take you to a new screen where you can choose the import file from your computer and upload it to EDlumina.

M Inbo	ox - aaron.bardelang@cyanna 🗙 📘 Ւ	f Inbox	- faculty@cyanna.com - Cy 🗙 M Inbox - admissions@cyanna.com 🗙 🧔 EDIumina 🗙 +	0 – 0 ×
$\leftarrow \rightarrow$	C C cds.edluminate.com/	acaden	ics/academic_profiles_import/new	२ 🖈 뵭 🚯 :
Apps	C Cyanna Support - A M In	box - aai	on.barde 🜔 Log In to Canvas 🔥 Cyanna Team G-Dri 😵 LMS-Metrics: Enroll 🛞 Time Tracking - Eve 🏠 Issues - IIN - CYAN	» 🔚 Reading list
Educe	Diumina Ition Software Solutions	Q	Type student name	Cyanna Admin 🔻 Support 🗘
ନ	Programs		New Student Profile Import	
Ŷ	Courses	•	CSV Import File	
$\heartsuit$	Faculty & Staff			
	Students			
Ģ	Imports		vy	
🔊 stu	dent_profile_imcsv ^	stude	nt_profile_imcsv	Show all X

## Adding a Student

The third option on the main Students page is "Add a Student" which allows you to manually create a students account if needed



Dlumina	Q T	ype student name					Cyanna Adri	in 🔻 Suppor
ation Software Solutions	Sti	idents						101
Programs	500	lacinas		Actions V Opload Student Ac	Add a st	udent	Advance	d Search
Courses						<b>C</b>	-	ACTIONS
Faculty & Staff		Name	Phone	Email	Program	Status	Campus	ACTIONS
Students		Samantha Klopfer		samantha.bauer+y@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0
luce and a		Steve Neale Jr.		steveneale+student@cyanna.com	Industrial Technician	Active	Marco Island	0
imports		Refund Test		samantha.bauer+refunds@cyanna.com	CDL Skills Training	Active	Atlanta	0
		Nick Donaldson	(404) 555-2322	nick@donald.com	Cosmetology	Active	Houston	0
		Refund Test		samantha.bauer+refunds@cyanna.com	RN to BSN	Active	Atlanta	0
		Samantha Bauer		samantha@bauer.com	I-YEAR PROGRAM	Active	Manhattan	0
		David Stump		test+sec5@mail.com	RN to BSN	Active	Atlanta	0
		Mike Paul		test+sec2@lead.com	RN to BSN	Active	Atlanta	0
		Test Lead		test+sec@lead.com	RN to BSN	Active	Atlanta	٥
		Samantha B	(777) 666-5555	sambauer@test.com	I-YEAR PROGRAM	Active	Manhattan	0
		Lead Lead		samantha.bauer+l@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0
		Lead Lead	111 222 3333	lead@lead.com	I-YEAR PROGRAM	Active	Manhattan	0
	T T	Cyanna Test		samantha.bauer+test@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0

Once you select the "Add a Student" it takes you to a blank account page where you can input the students personal information, the program/cohort they are in, and their account password.

EDlumina	Q. Type student name	Cyanna Admin 👻 Support 🛕
Education Software Solutions	Add a Student	
Programs		
♀ Courses	Student Information	
Faculty & Staff	First Name Middle Initial Last Name	
Students		
Imports		
	Program	
	· · · · · ·	
	Cohort	
	× )	
	Email	
	(it@quina.com	
	Phone Number	
	Best time to call:	
	× )	
	Preferred Contact Method:	
	· · · · · · · · · · · · · · · · · · ·	
	Password	
	(	
	Parsword Confirmation	
	(	
		Cancel Seve

When you have filled out the fields to create the student make sure you select the save option at the bottom right hand side of your screen.



EDlumina	Q Type student name	Cyanna Admin 👻 Support 🗘
Education Software Solutions	Add a Student	
♀ Courses	Student Information	
Faculty & Staff	First Name Middle Initial Last Name	
Students		
Imports	Campus	
	× )	
	Program	
	× )	
	Cohort	
	× )	
	Emal	
	HB(symma.com	
	Phone Number	
	Best time to call:	
	× )	
	Preferred Contact Method	
	×	
	Pataword	
	(	
	Parseed Confirmation	
	•	
		Cancel Save
	۰)	Cancel Save

### Advanced Search

The last option on the student page is "Advanced Search" which can allow you to search for students based on specific criteria to filter out the results.

EI	Dlumina	Q	Туре	e student name					Cyanna Adm	in 🔻 Support [
Educo	ition Software Solutions		Stude	ents			count Add a St	udent	Advance	d Search
ଚ	Programs					Opload Student Ac		Juent		
Ŷ	Courses			Maria	Dharas	Freed	D	Charles	C	ACTIONS
$\heartsuit$	Faculty & Staff			Name	Phone	Email	Program	Status	Campus	ACTIONS
	Students			Samantha Klopfer		samantha.bauer+y@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0
0	less sets			Steve Neale Jr.		steveneale+student@cyanna.com	Industrial Technician	Active	Marco Island	0
40	imports			Refund Test		samantha.bauer+refunds@cyanna.com	CDL Skills Training	Active	Atlanta	0
				Nick Donaldson	(404) 555-2322	nick@donald.com	Cosmetology	Active	Houston	0
				Refund Test		samantha.bauer+refunds@cyanna.com	RN to BSN	Active	Atlanta	0
				Samantha Bauer		samantha@bauer.com	I-YEAR PROGRAM	Active	Manhattan	0
				David Stump		test+sec5@mail.com	RN to BSN	Active	Atlanta	0
				Mike Paul		test+sec2@lead.com	RN to BSN	Active	Atlanta	0
				Test Lead		test+sec@lead.com	RN to BSN	Active	Atlanta	0
				Samantha B	(777) 666-5555	sambauer@test.com	I-YEAR PROGRAM	Active	Manhattan	0
				Lead Lead		samantha.bauer+l@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0
				Lead Lead	111 222 3333	lead@lead.com	I-YEAR PROGRAM	Active	Manhattan	0
				Cyanna Test		samantha.bauer+test@cyanna.com	I-YEAR PROGRAM	Active	Manhattan	0

You can filter your search results based

- Name
- Email
- Phone number
- Course start/end date
- Cohort start/end date
- Program status
- Campus location



- Enrollment cohort start date
- Financial status
- Program/area of study
- Course
- Instructor
- Term
- Country
- Gender
- US citizen
- VA/Military





Rosot	Search
VA / Military?	
US Critzen?	)
Gender	~ )
	× )
Country	

Once you have the search filters you want selected click the "Search" button on the bottom right of your screen, and it will filter the results. Or if you ever have issues and want to reset your search click the "Reset" button at the bottom left of the advanced search screen.

FI	Dlumina	٩	Туре	e student name			===	Cyanna Admin 🔻	Support 🗘	\$
Educo	ation Software Solutions		Stude	ents		First Name				
ନ	Programs		Jude							I
Ŷ	Courses			Name	Pho	Last Name				I
$\heartsuit$	Faculty & Staff									
٢	Students			Samantha Klopfer		Email Address				
Ģ	Imports			Steve Neale Jr.						
				Refund Test		Phone Number				
				Nick Donaldson	(404					
				Refund Test		Course				
				Samantha Bauer		Start Date End Date				
				David Stump		mm/dd/yyyy				
				Mike Paul		Cohort Cohort				
				Test Lead		Begin Date End Date				
				Samantha B	(777	mm/dd/yyyy				
				Lead Lead		Program Status				
				Lead Lead	Ш	Reset		Search		
				Cyanna Test				Jearch		-

## **Imports**

On the left hand side of the page select the "Imports" option





Clicking the import option will take you to the homepage of imports, which shows every import that has been uploaded. It shows the ID of the import, the Import type (between Student Accounts & Class Student Roster), the csv file name, and the status of the import.

EDlumina Education Software Solutions		Q	Type s	itudent name			Cyanna Admin 🔻 🤤	Support 🛕
		Academic Imports						
G	Programs							
Ŷ	Courses		ID	Import Type	CSV File		Status	
$\heartsuit$	Faculty & Staff		644	Student Account	WkendPact_Session.csv		succeeded	
٢	Students		643	Class Student Roster	RMOWkend_PracWkend.csv		succeeded	
G	Imports		642	Student Account	DayPracticalSession.csv		succeeded	
			641	Class Student Roster	RMODay_PracDay.csv		succeeded	
			640	Student Account	RMOPracMTH.csv		succeeded	
			639	Class Student Roster	RMONightMW_PracMTH.csv		succeeded	
			636	Student Account	turner_session_import2.csv		succeeded	
			635	Class Student Roster	turner_may_import.csv		succeeded	
			634	Student Account	class_session_import_July.csv		succeeded	
			633	Student Account	class_session_import_July.csv		succeeded	
			632	Class Student Roster	July.csv		failed	

If a file import is not successful you will be emailed on the email linked to your account with a status report of the import explaining what went wrong and why the import failed